

# FORM LM-30

## LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

For Official Use Only

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

1. File Number U - <u>10889</u> <b>Not assigned</b>	2. Fiscal Year Covered From: <u>01/01/2004</u> Through: <u>12/31/2004</u>
3. Name and address of person filing. Name <u>Todd A Robinson</u> P.O. Box, Bldg., Room No., if any _____ Street <u>6608 Rice Rd</u> City <u>Victor</u> State <u>N.Y.</u> ZIP Code + 4 <u>14564</u>	4. Name, file number, and address of labor organization. Name <u>Roofers Local # 22</u> Labor Organization File Number <u>008741</u> P.O. Box, Building and Room Number, if any _____ Street <u>244 Paul Rd.</u> City <u>Rochester</u> State <u>N.Y.</u> ZIP Code + 4 <u>14624</u>
5. Position in labor organization. <u>Reading Secretary</u>	

Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions):

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.

6. Name and address of Employer (including trade name, if any).

Name \_\_\_\_\_  
Trade Name, if any \_\_\_\_\_  
P.O. Box, Bldg., Room No., if any \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_  
State \_\_\_\_\_ ZIP Code + 4 \_\_\_\_\_

7.a. Nature of Interest, Transaction, or Income

\_\_\_\_\_

7.b. Amount

\_\_\_\_\_

Signature

18. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)

Signed

Todd A Robinson

On

8/11/05  
Date

585-657-6864  
Telephone Number



Name of Person Filing

Todd Robinson

File Number U-

not assigned

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State  ZIP Code + 4 

9. Business deals with:

☐ a. Labor Organization☐ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State  ZIP Code + 4 

11.a. Nature of such dealing.

11.b. Approximate dollar value of such dealing. 

12.a. Nature of interest held or income received

12.b. Amount. 

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State  ZIP Code + 4 

14.a. Nature of payment.

International Foundation  
of employer benefit conference  
New Orleans LA.  
Nov 27 thru Dec 2, 2004  
Reimbursement expense

13.b. Is the Business an Employer ☒or Consultant ☐

?

14.b. Amount of payment.

\$1,252.16



Below are several practical examples of reportable and non-reportable events for proper filing of the Form LM-30:

**Example 1**

You are an officer or an employee of a union. Your local buys a fleet of cars from a neighborhood car dealer. The local receives a discount on the purchase. Your spouse goes to the same dealer to buy a new car. Your spouse tells the dealer you are an employee of the local and the dealer gives your spouse a discount. The amount of the discount is reportable.

**Example 2**

You are an officer or an employee of a union. The local's attorney sends the officers and employees a Christmas gift. If the gift is valued at \$25 or less, the gift is not reportable. If the gift is valued at more than \$25, the full value of the gift is reportable.

**Example 3**

You are an officer or an employee of a union. A service provider for a related trust fund pays for golf and lunch valued at \$150. The \$150 is reportable.

**Example 4**

You are an officer or an employee of a union. You are meeting with the local's attorney on official union business. The meeting continues through lunch which the attorney pays for. If the lunch is valued at \$25 or less, the lunch is not reportable. If the lunch is more than \$25, it is reportable.

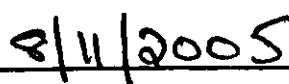
*The following is an example of a disclaimer that was written by an attorney as an attachment to Form LM-30. Legacy Professionals LLP has no position on this disclaimer. We strongly recommend you discuss your individual situation with your legal counsel.*

**Disclaimer Example**

The transactions, dealings and interests that are detailed in the attached Form LM-30 represent my good faith effort to reconstruct the reportable occurrences for the period of January 1, 2004 to December 31, 2004. Accurate records of reportable occurrences were not kept for the 2004 fiscal year, and some or many items may have been unintentionally omitted. If, in the future, it comes to my attention that there exists a transaction, dealing, or interest that should have been reported for the period of January 1, 2004 to December 31, 2004, I will immediately file an amended Form LM-30.



Signature



Date

*The information in this release is current as of June 14, 2005. As always, it is our goal to keep you informed, and specifically, in this case, we recommend you discuss your individual situation and filing status with your attorney. We will continue to keep you informed when and if significant changes or updates occur. Please contact us if you have any questions or need any additional information.*